

Open a Credit Account



PLEASE COMPLETE IN BLOCK CAPITALS

TRADING NAME OF BUSINESS	BUSINESS TYPE: <input type="checkbox"/> Sole Trader <i>If Sole Trader are you:</i> <input type="checkbox"/> Home Owner <input type="checkbox"/> Private Tenant <input type="checkbox"/> Council Tenant <input type="checkbox"/> Partnership <input type="checkbox"/> Limited Company
BUSINESS ADDRESS	
POSTCODE	BRANCH ACCOUNT TO BE HELD AT <i>(Account can be used in any branch)</i>

HOW LONG RESIDENT AT THIS ADDRESS?	DATE OF BUSINESS FORMATION	COMPANY REG. No.
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CONTACT NAME	PRIVATE ADDRESS <i>(if different to above)</i> (i) If less than 1 year please advise previous address
PHONE NUMBER	
MOBILE NUMBER	
FAX NUMBER	
EMAIL ADDRESS	

WHO ELSE DO YOU HOLD A TRADE ACCOUNT WITH?
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BANK NAME/ACCOUNT NAME	SORT CODE	ACCOUNT NUMBER
ESTIMATED CREDIT REQUIRED	PLEASE NOTE: We will make a search with a credit reference agency, we will keep a record of that search and will share that information with other businesses. We may also make enquiries about principle directors with a credit reference agency	
PRINT NAME	DATE OF BIRTH	DATE
TICK IF YOU REQUIRE ANY OF THE FOLLOWING: <input type="checkbox"/> Purchase order required <input type="checkbox"/> A sales representative to call		

NAME OF PERSON RESPONSIBLE FOR BUYING MATERIALS	No. OF EMPLOYEES <i>(working on site)</i>
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WE'D LIKE TO KEEP YOU UP TO DATE WITH OUR LATEST OFFERS, PROMOTIONS AND EVENTS.
 Please tick all that apply and give your contact details if different from those given above that you are happy to be contacted by.

<input type="checkbox"/> By Post <i>(Address):</i>	<input type="checkbox"/> By Phone <i>(Tel. no):</i>
<input type="checkbox"/> By SMS text <i>(Tel. no):</i>	<input type="checkbox"/> By Email <i>(Address):</i>

WHICH OF THE FOLLOWING BEST DESCRIBES YOUR BUSINESS?

<input type="checkbox"/> Accommodation Agency	<input type="checkbox"/> Home Improvements	<input type="checkbox"/> Landscape Contractor	<input type="checkbox"/> Plasterer
<input type="checkbox"/> Architect	<input type="checkbox"/> Housebuilder	<input type="checkbox"/> Leisure Industry	<input type="checkbox"/> Plumbing Contractor
<input type="checkbox"/> Charity Organisation	<input type="checkbox"/> Jobbing Builder	<input type="checkbox"/> Shop Fitter	<input type="checkbox"/> Portable Accommodation
<input type="checkbox"/> Civil / Groundworks	<input type="checkbox"/> Jobbing Plumber	<input type="checkbox"/> Leisure Industry	<input type="checkbox"/> Roofing Contractor
<input type="checkbox"/> Conservatory / Window Co.	<input type="checkbox"/> Joiner	<input type="checkbox"/> Local Authority	<input type="checkbox"/> Self Build Project:
<input type="checkbox"/> Farming & Agriculture	<input type="checkbox"/> Joinery Manufacturer	<input type="checkbox"/> Maintenance	<input type="checkbox"/> Self Funding <input type="checkbox"/> Mortgage
<input type="checkbox"/> Heating Installer	<input type="checkbox"/> Kitchen & Bathroom Supplier	<input type="checkbox"/> Major Building Contractor	Other.....

HEAD OFFICE & BRANCH USE ONLY

DATE ACCOUNT OPENED	ACCOUNT OPENED BY	ACCOUNT CODE	CREDIT LIMIT AUTHORISED	CREDIT AUTHORISED BY
CUSTOMER GROUP	SEGMENTATION CODE	KNOWN TO BRANCH? <input type="checkbox"/> YES <input type="checkbox"/> NO		KNOWN BY WHOM?