


# Open a Credit Account

PLEASE COMPLETE IN BLOCK CAPITALS

TRADING NAME OF BUSINESS		BUSINESS TYPE: <input type="checkbox"/> Sole Trader <i>If Sole Trader are you:</i> <input type="checkbox"/> Home Owner <input type="checkbox"/> Private Tenant <input type="checkbox"/> Council Tenant  <input type="checkbox"/> Partnership  <input type="checkbox"/> Limited Company
BUSINESS ADDRESS		
POSTCODE		
HOW LONG RESIDENT AT THIS ADDRESS?	DATE OF BUSINESS FORMATION	COMPANY REG. No. (if Ltd)

CONTACT NAME	PHONE NUMBER
PRIVATE ADDRESS (if different to above)	MOBILE NUMBER
	FAX NUMBER
(i) If less than 1 year please advise previous address	EMAIL ADDRESS

NAME & ADDRESS FOR TRADE REFERENCE	
POSTCODE	PHONE NUMBER

BANK NAME/ACCOUNT NAME	SORT CODE	ACCOUNT NUMBER
ESTIMATED CREDIT REQUIRED	PLEASE NOTE: We will make a search with a credit reference agency, we will keep a record of that search and will share that information with other businesses. We may also make enquiries about principle directors with a credit reference agency	
PRINT NAME	DATE OF BIRTH	SIGNED 
		DATE

TICK IF YOU REQUIRE ANY OF THE FOLLOWING:  Purchase order required  A sales representative to call

## WHICH OF THE FOLLOWING BEST DESCRIBES YOUR BUSINESS?

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Accommodation Agency      | <input type="checkbox"/> Jobbing Builder             | <input type="checkbox"/> Maintenance               |
| <input type="checkbox"/> Architect                 | <input type="checkbox"/> Jobbing Plumber             | <input type="checkbox"/> Major Building Contractor |
| <input type="checkbox"/> Charity Organisation      | <input type="checkbox"/> Joiner                      | <input type="checkbox"/> Plasterer                 |
| <input type="checkbox"/> Civil/ Groundworks        | <input type="checkbox"/> Joinery Manufacturer        | <input type="checkbox"/> Plumbing Contractor       |
| <input type="checkbox"/> Conservatory / Window Co. | <input type="checkbox"/> Kitchen & Bathroom Supplier | <input type="checkbox"/> Portable Accommodation    |
| <input type="checkbox"/> Farming & Agriculture     | <input type="checkbox"/> Landscape Contractor        | <input type="checkbox"/> Roofing Contractor        |
| <input type="checkbox"/> Heating Installer         | <input type="checkbox"/> Leisure Industry            | <input type="checkbox"/> Self Build Project:       |
| <input type="checkbox"/> Home Improvements         | <input type="checkbox"/> Shop Fitter                 | <input type="checkbox"/> Self Funding              |
| <input type="checkbox"/> Housebuilder              | <input type="checkbox"/> Leisure Industry            | <input type="checkbox"/> Mortgage                  |
|  | <input type="checkbox"/> Local Authority             | Other.....   |

## HEAD OFFICE & BRANCH USE ONLY

DATE ACCOUNT OPENED	ACCOUNT OPENED BY	
ACCOUNT CODE	CREDIT LIMIT AUTHORISED	CREDIT AUTHORISED BY
CUSTOMER GROUP	SEGMENTATION CODE	
KNOWN TO BRANCH? <input type="checkbox"/> YES <input type="checkbox"/> NO	KNOWN BY WHOM?	